Intervacc AB (publ) publishes prospectus in connection with a fully covered rights issue

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Stockholm, 22 May 2023

The board of directors of Intervacc AB (publ) (“Intervacc” or the ”Company”) has prepared a prospectus in connection with the rights issue of approximately MSEK 104 that the board of directors, with support from the authorisation from the extraordinary general meeting held on 5 May 2023, resolved upon on 11 May 2023 (the "Rights Issue"). The prospectus has today been approved and registered by the Swedish Financial Supervisory Authority and is available on the Company's website.

Prospectus approval and publication

The prospectus regarding the Rights Issue has today been approved and registered by the Swedish Financial Supervisory Authority and is available on the Company's website (www.intervacc.se), and on Carnegie Investment Bank AB's website (www.carnegie.se). The prospectus will also be available on the Swedish Financial Supervisory Authority's website (www.fi.se).

In connection with the Rights Issue, shareholding board members of the Company's board of directors and the Company’s CEO have entered into customary lock-up agreements, restricting disposals of shares for a period of 90 days from the announcement of the outcome of the Rights Issue. Further, the Company has undertaken towards Carnegie Investment Bank not to issue additional shares or other share-related instruments for a period of 180 days from the announcement of the outcome of the Rights Issue.

Advisors

In conjunction with the Rights Issue, the Company has engaged Carnegie Investment Bank AB (publ) as Sole Global Coordinator and Bookrunner, and Cirio Advokatbyrå AB as legal advisor.

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The information was submitted for publication, through the agency of the contact person set out above, at [•] CEST on 22 May, 2023.

About Intervacc
Intervacc AB is a Swedish company within animal health developing vaccines for animals. The Company's vaccine and vaccine candidates are based on several years of research at Karolinska Institutet and Swedish University of Agricultural Research where the foundation was laid for the Company´s research and development work. The Intervacc share has been listed on the Nasdaq First North Growth Market since April 2017 with Eminova Fondkommission AB as Certified Adviser.

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Important information

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. In any EEA Member State, other than Sweden, this communication is only addressed to and is only directed at "qualified investors" in that Member State within the meaning of the Prospectus Regulation.

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This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. Undue reliance should not be placed on the forward-looking statements in this press release. The information, opinions and forward-looking statements contained in this press release speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release.

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